

# No Regrets

Being a financial planner is so much more than the term suggests. I am often referred to as a decision partner because of the role I play in helping to sculpt my client's lives into the shape they tell me they would like. This process takes much thought and planning but when it works there is nothing more satisfying than looking back and realising that everything has come together.

I watched a really amazing interview by Marie Forleo with Bronnie Ware yesterday, which prompted me to write this article.

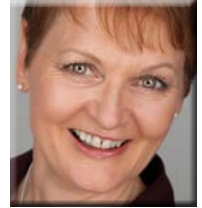


Bronnie is the author of the bestselling memoir, *The Top Five Regrets of the Dying* inspired by Bronnie's experience as a carer for people at the end of their lives.

## The Five Regrets of the Dying

The five regrets of the dying are:

1. I wish I had the courage to live a life true to myself, not the life others expected of me
2. I wish I hadn't work so hard
3. I wish I had the courage to express my feelings
4. I wish I'd stayed in touch with my friends
5. I wish that I had let myself be happier



Anita Gatehouse  
Your Lifestyle's Financial Expert

## What will your regrets be?

## What has this got to do with Financial Planning? Everything.

Whether we like it or not, money often sits at the centre of our decision making in life. A well thought out plan focused on your values and what is really important to you can help you achieve and lead a regret free life. Our aim is to help you identify what is truly important in life for you and then build a plan to get you there by nudging, reminding and cajoling you along the way. It never ceases to amaze me how many people I sit down with tell me how hard they work, how successful their business is but they have no plan of how it will improve their lives. That's like buying a lottery ticket, winning a prize and then not bothering to cash it in!

## A life without regrets

Sometimes people don't realise that they're sitting on enough for the rest of their lives and that they could reduce their load or even retire or they could begin to tick off some of those bucket list ideas. If you would like to find out what is possible for you, please get in touch by calling the number below. Our Second Opinion Service, provided at our cost, is a risk free way of seeing exactly how we can help.

Don't reach the end of your life and realise you never really lived it.



Helping you choose the right financial path

Clarity | Confidence | Trust



9 Church Street, Kidderminster, Worcestershire, DY10 2AD T:01562 745730

www.cre8wm.co.uk

cre8 wealth management (Trading name of Ineo (UK) Limited) is authorised and regulated by the Financial Conduct Authority, FCA number 597048.